

智原科技2021年第四季 法人說明會

2022年2月22日

FARADAY

Synergy for Excellence

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Agenda

- 4Q21 財務報告
- 營運報告



4Q21 財務報告



季度合併損益表

單位:新台幣百萬元	4Q21	3Q21	4Q20	QoQ %	YoY %
營業收入淨額	2,645	2,218	1,430	19.2%	84.9%
矽智財	267	266	214	0.3%	24.8%
委託設計服務	367	306	253	20.1%	45.3%
量產	2,011	1,646	963	22.2%	108.7%
營業毛利	1,358	1,144	669	18.7%	103%
營業費用	(765)	(695)	(645)	10.0%	18.7%
營業利益	593	449	24	32.0%	2340.9%
營業外收入及支出	22	4	(3)	503.6%	896.9%
所得稅利益(費用)	(86)	(64)	1	34.1%	-8613.3%
本期淨利	529	389	22	36.1%	2254.6%
稅後淨利(歸屬母公司業主)	479	327	23	46.5%	1934.5%
每股盈餘 (NTD)	1.93	1.31	0.09		
毛利率	51.4%	51.6%	46.8%		
營業利益率	22.4%	20.3%	1.7%		
純益率	20.0%	17.5%	1.6%		

年度合併損益表

單位:新台幣百萬元	2021	2020	YoY %
營業收入淨額	8,085	5,495	47.1%
矽智財	1,062	838	26.6%
委託設計服務	1,410	1,065	32.4%
量產	5,613	3,592	56.3%
營業毛利	4,090	2,600	57.3%
營業費用	(2,688)	(2,451)	9.7%
營業利益	1,402	149	840.3%
營業外收入及支出	100	164	-39.0%
所得稅利益(費用)	(212)	(57)	270.6%
本期淨利	1,290	256	403.9%
稅後淨利(歸屬母公司業主)	1,156	268	330.6%
每股盈餘 (NTD)	4.65	1.08	
毛利率	50.6%	47.3%	
營業利益率	17.3%	2.7%	
純益率	16.0%	4.7%	

合併資產負債表

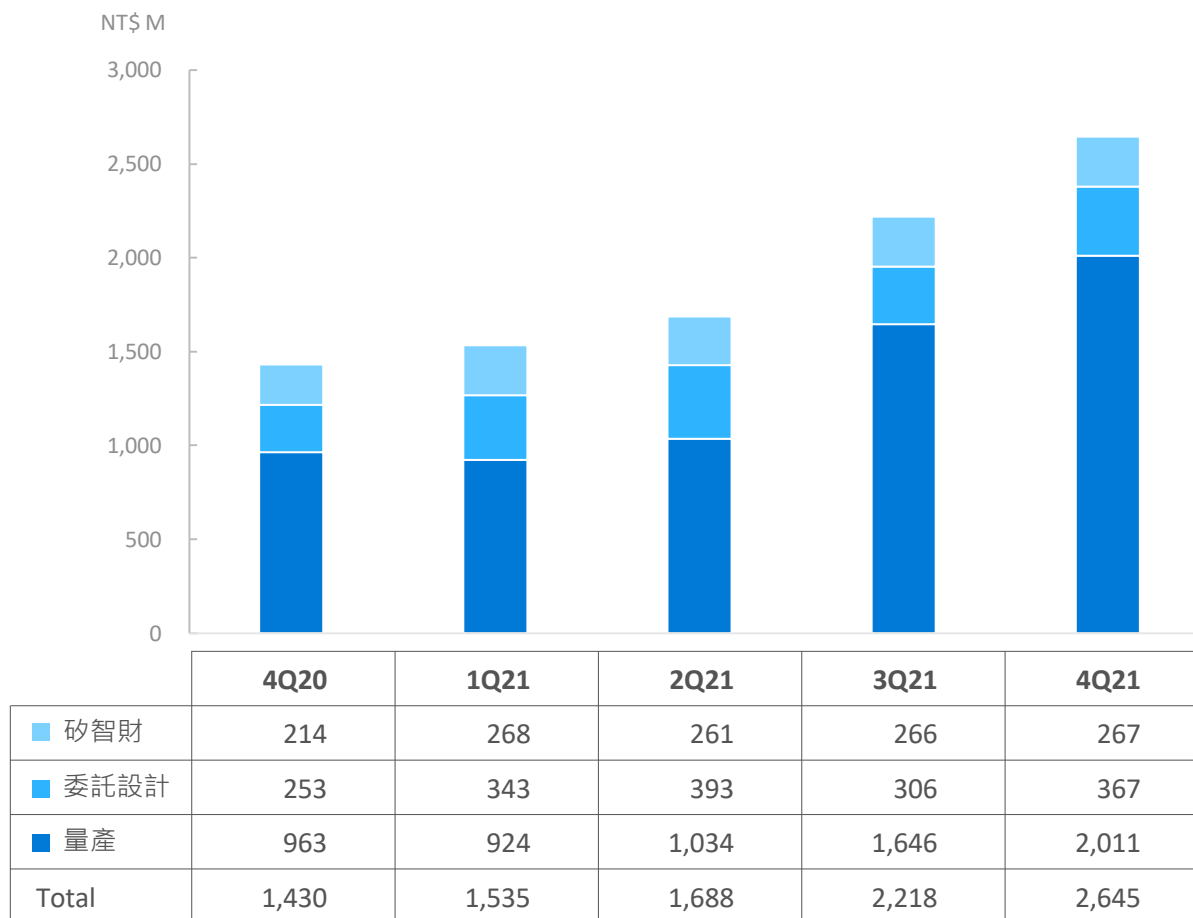
單位:新台幣百萬元	2021/12/31	2021/09/30
現金及約當現金	4,763	4,279
應收票據及帳款	939	787
存貨	1,321	1,005
資產總計	12,036	10,929
應付票據及帳款	1,372	1,136
流動負債	3,506	2,979
負債合計	3,881	3,381
股東權益合計	8,155	7,548
應收帳款週轉天數	37	37
存貨週轉天數	83	76



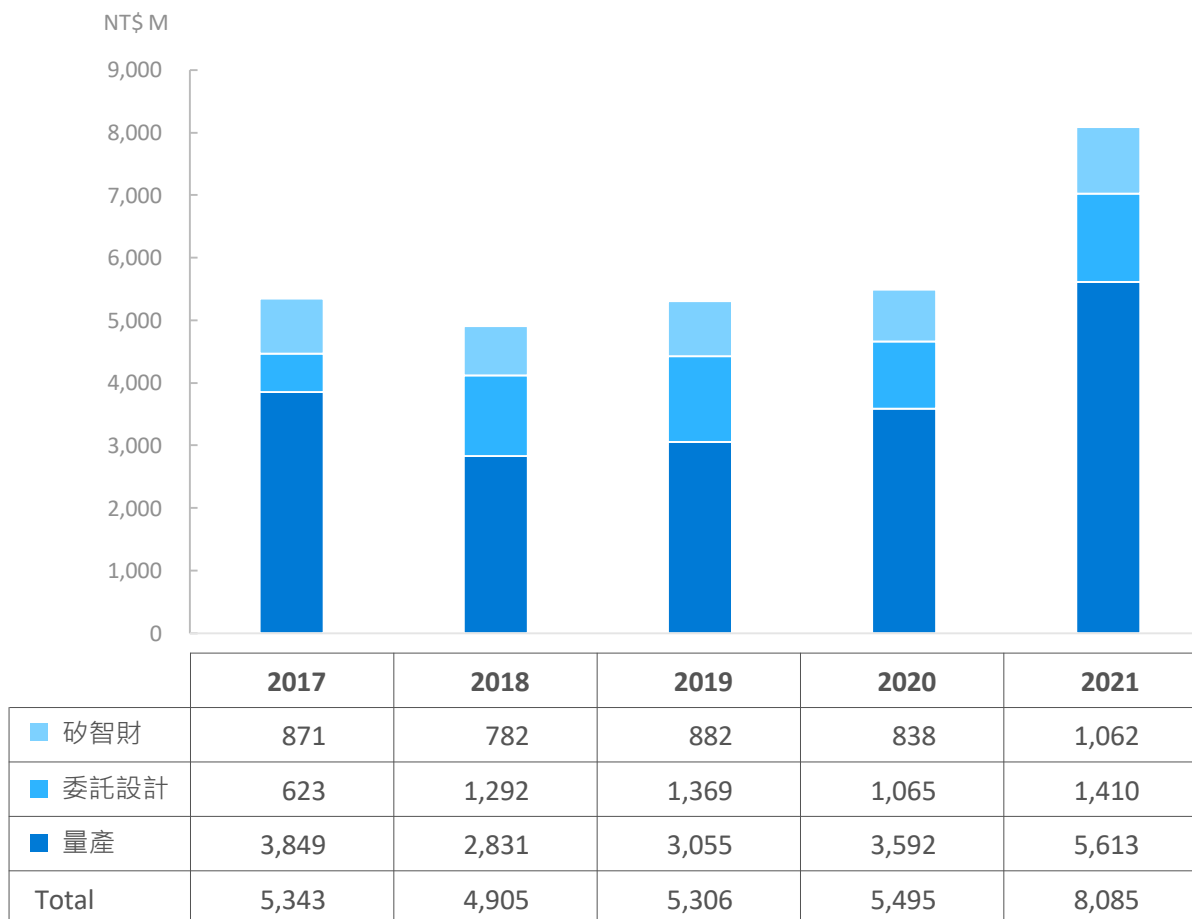
營運報告



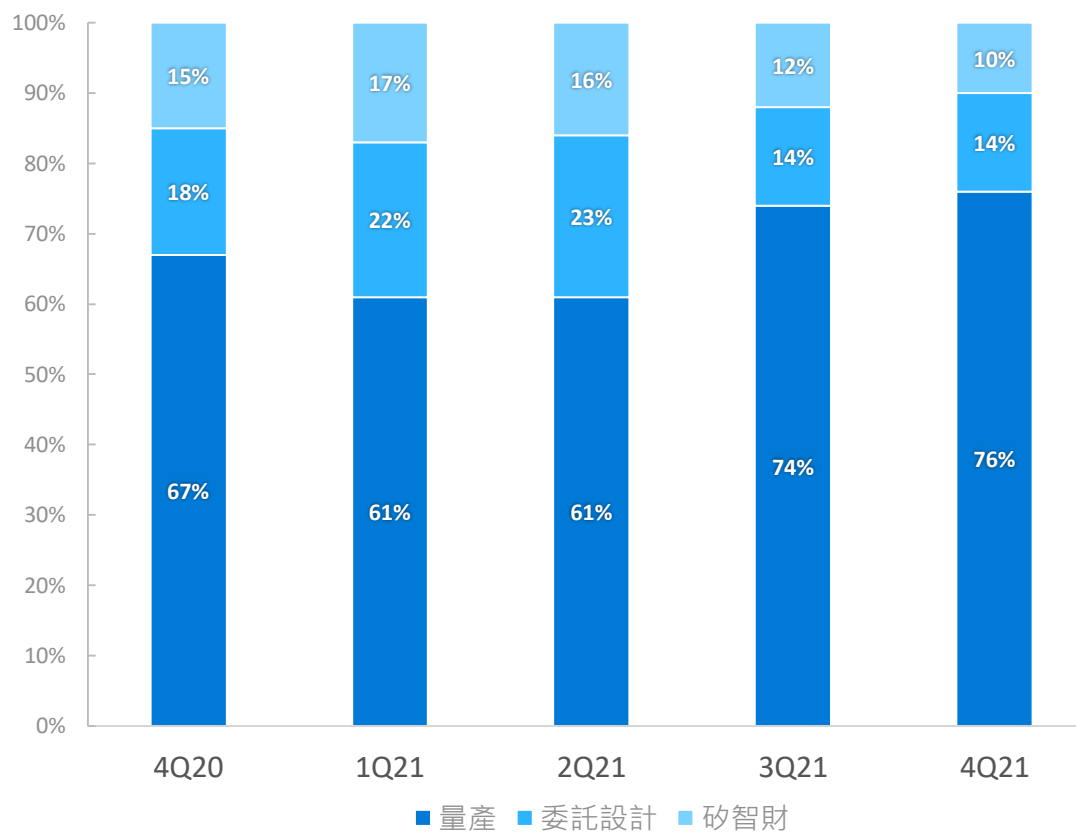
季度銷售分析 - 產品別營收



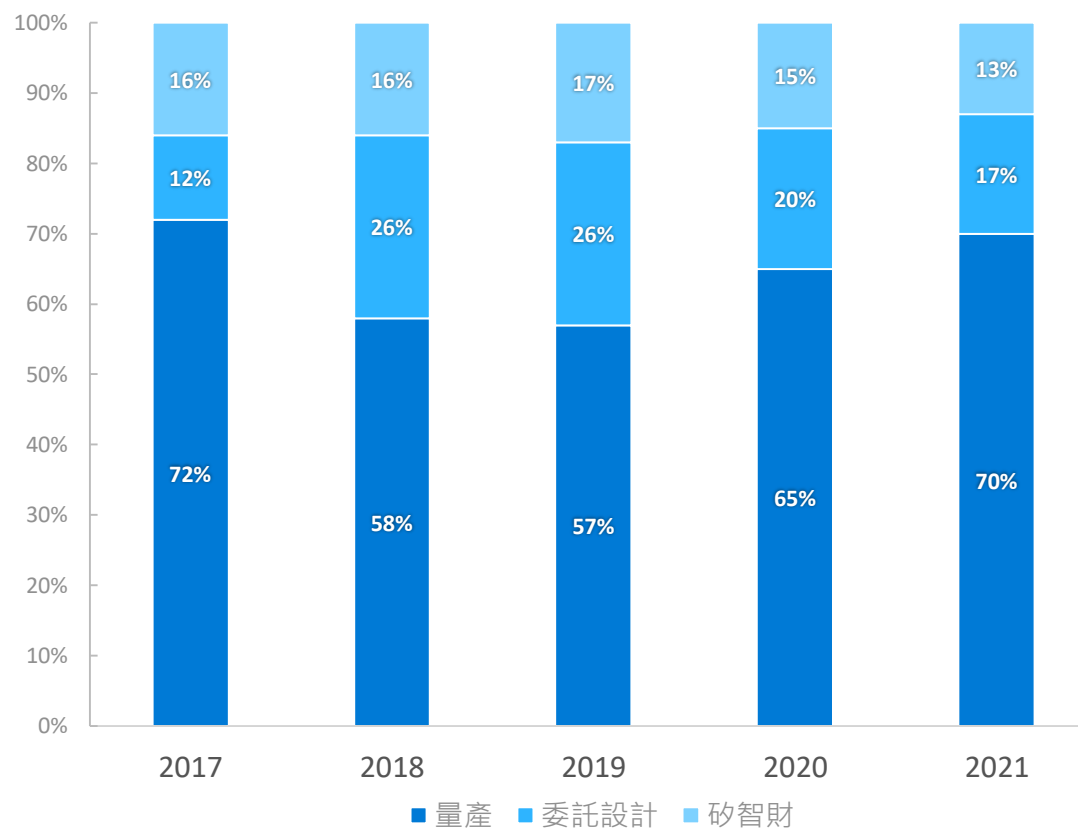
年度銷售分析 - 產品別營收



季度銷售分析 - 產品別比重

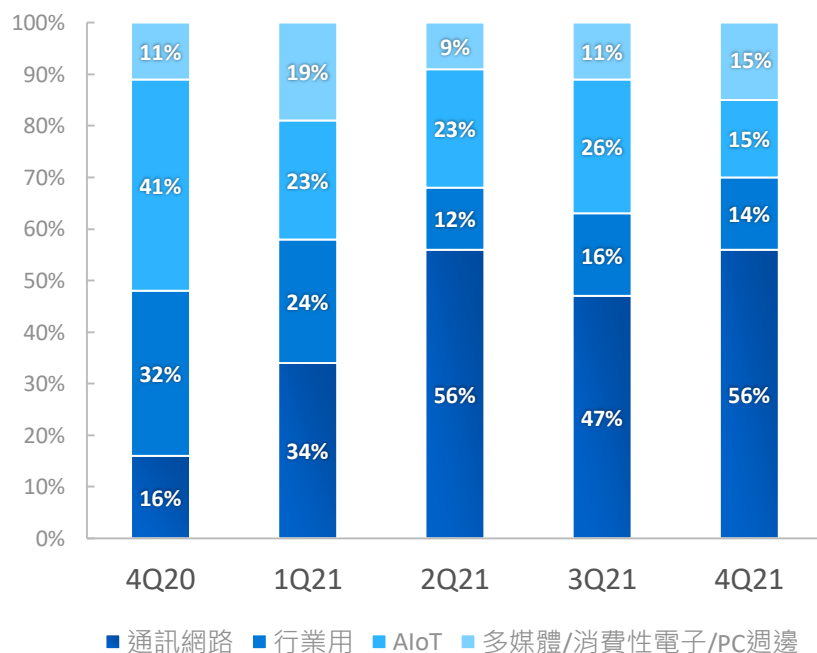


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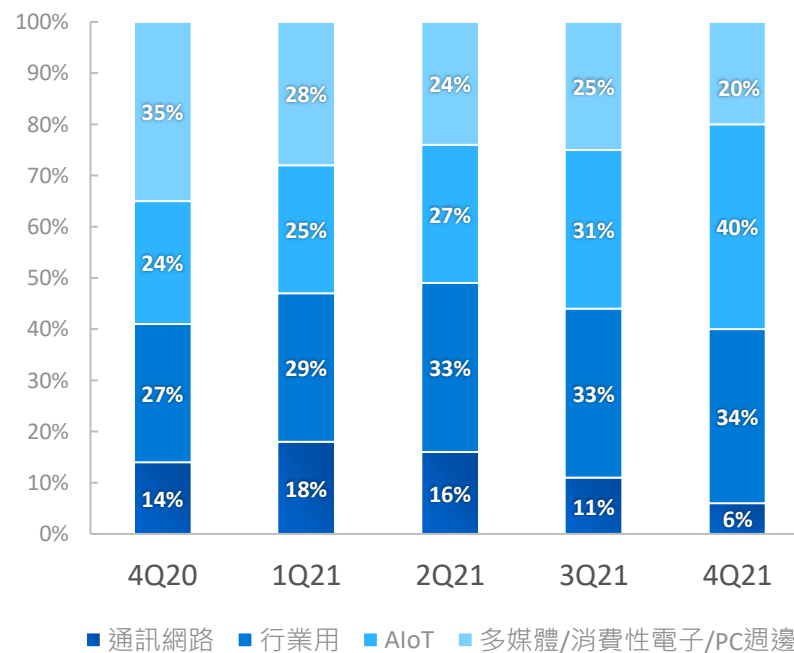


委託設計/量產季度銷售分析 - 應用別比重

委託設計

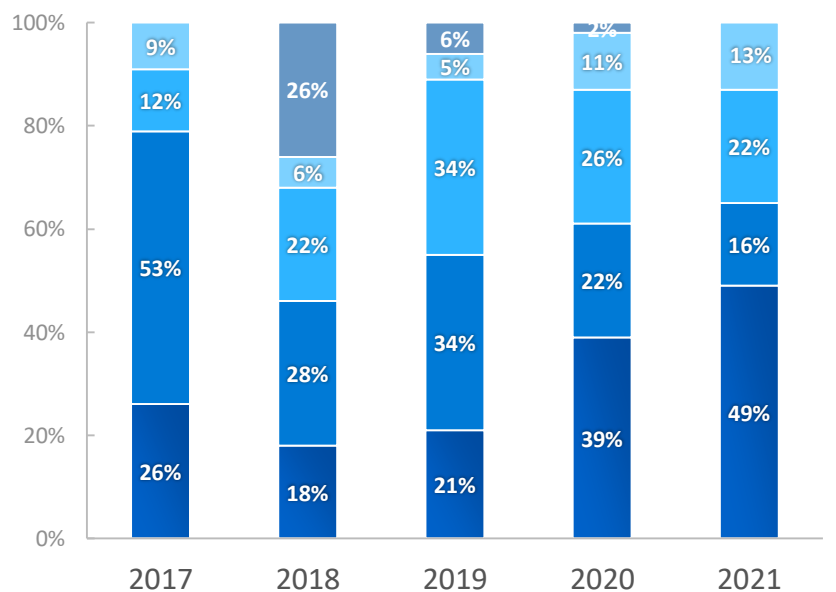


量產



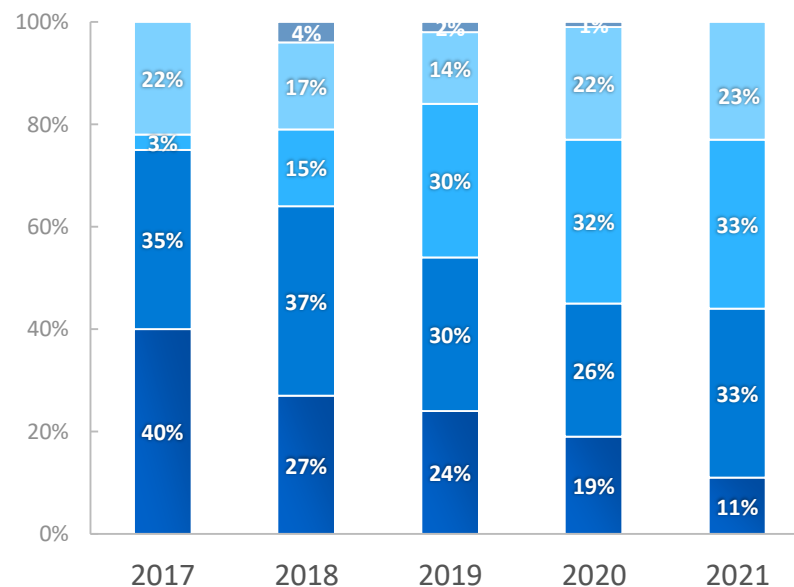
委託設計/量產年度銷售分析 - 應用別比重

委託設計



■ 其他 ■ 多媒體/消費性電子/PC週邊 ■ AIoT ■ 行業用 ■ 通訊網路

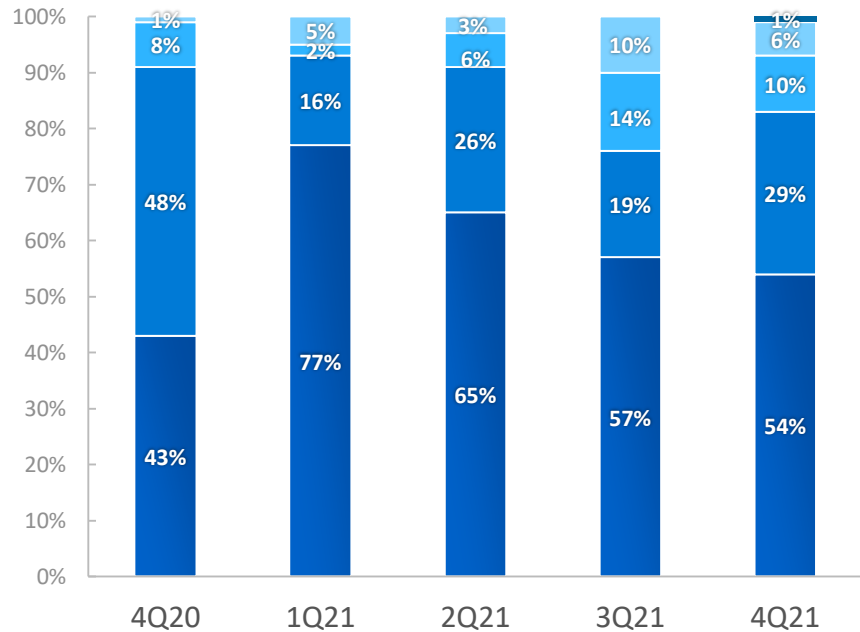
量產



■ 其他 ■ 多媒體/消費性電子/PC週邊 ■ AIoT ■ 行業用 ■ 通訊網路

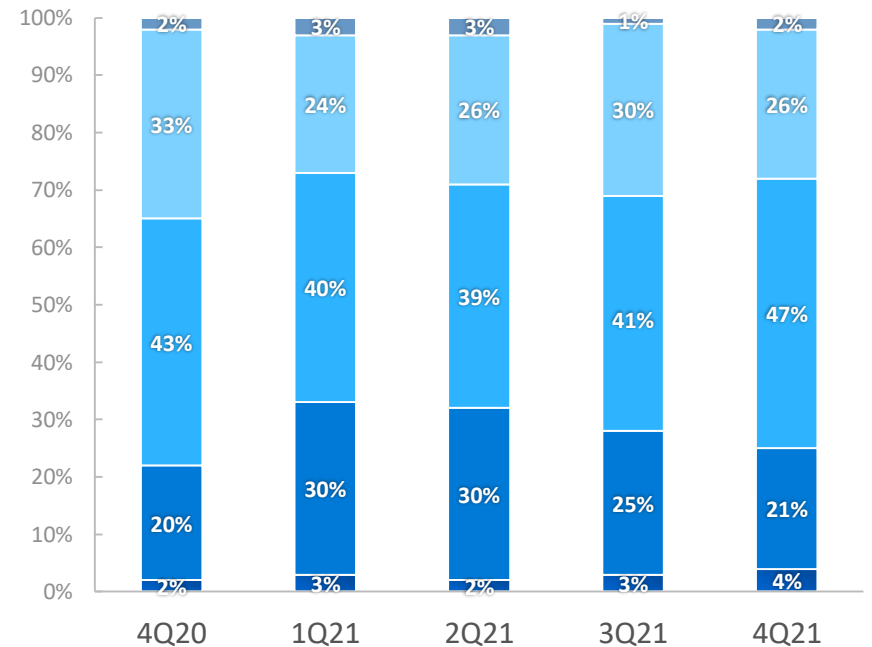
委託設計/量產季度銷售分析 - 製程技術比重

委託設計



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

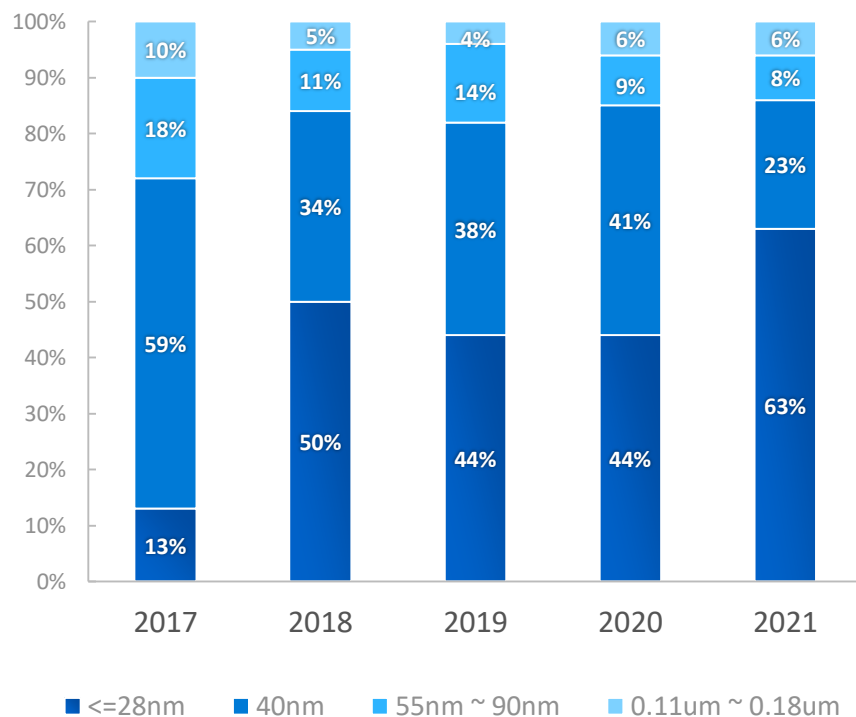
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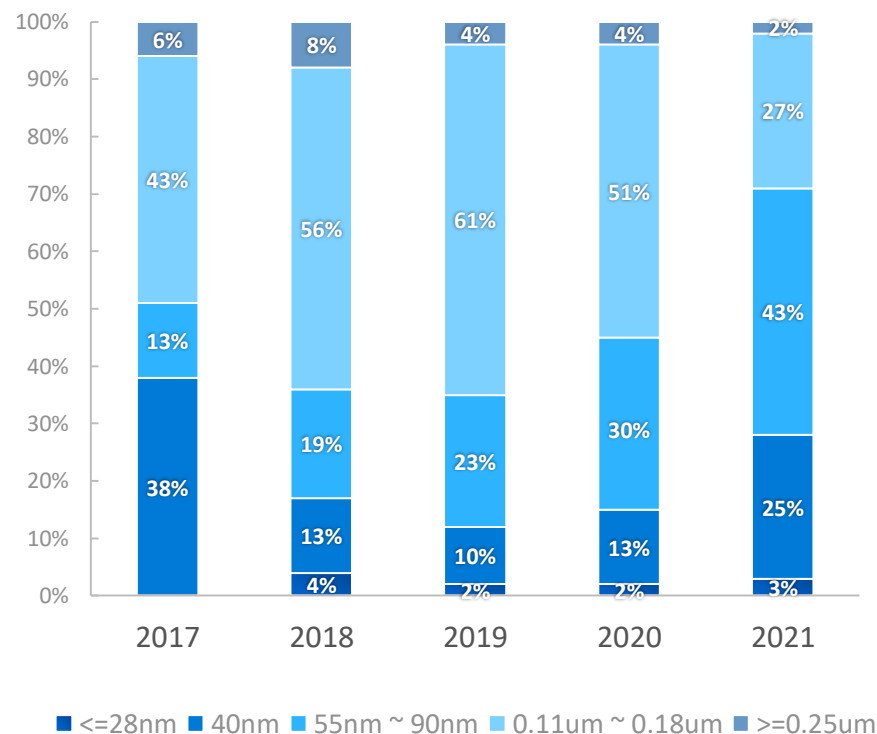
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委託設計/量產年度銷售分析 - 製程技術比重

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