

# 智原科技2023年第一季度 法人說明會

2023年4月25日

# FARADAY

*Synergy for Excellence*

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# Agenda

- 1Q23 財務報告
- 營運報告



# 1Q23 財務報告



# 季度合併損益表

單位:新台幣百萬元	1Q23	4Q22	1Q22	QoQ %	YoY %
營業收入淨額	3,262	3,250	3,207	0.4%	1.7%
矽智財	382	352	292	8.5%	31.0%
委託設計服務	617	447	412	38.1%	49.8%
量產	2,263	2,451	2,503	-7.7%	-9.6%
營業毛利	1,458	1,547	1,593	-5.7%	-8.5%
營業費用	(808)	(895)	(857)	-9.7%	-5.8%
營業利益	650	651	736	-0.2%	-11.6%
營業外收入及支出	(10)	(39)	111	-72.9%	-109.4%
所得稅費用(利益)	(162)	(116)	(134)	40.2%	21.1%
本期淨利	478	497	713	-3.9%	-33.0%
稅後淨利(歸屬母公司業主)	502	524	670	-4.3%	-25.1%
每股盈餘 (NTD)	2.02	2.11	2.70		
毛利率	44.7%	47.6%	49.7%		
營業利益率	19.9%	20.0%	22.9%		
純益率	14.6%	15.3%	22.2%		

# 合併資產負債表

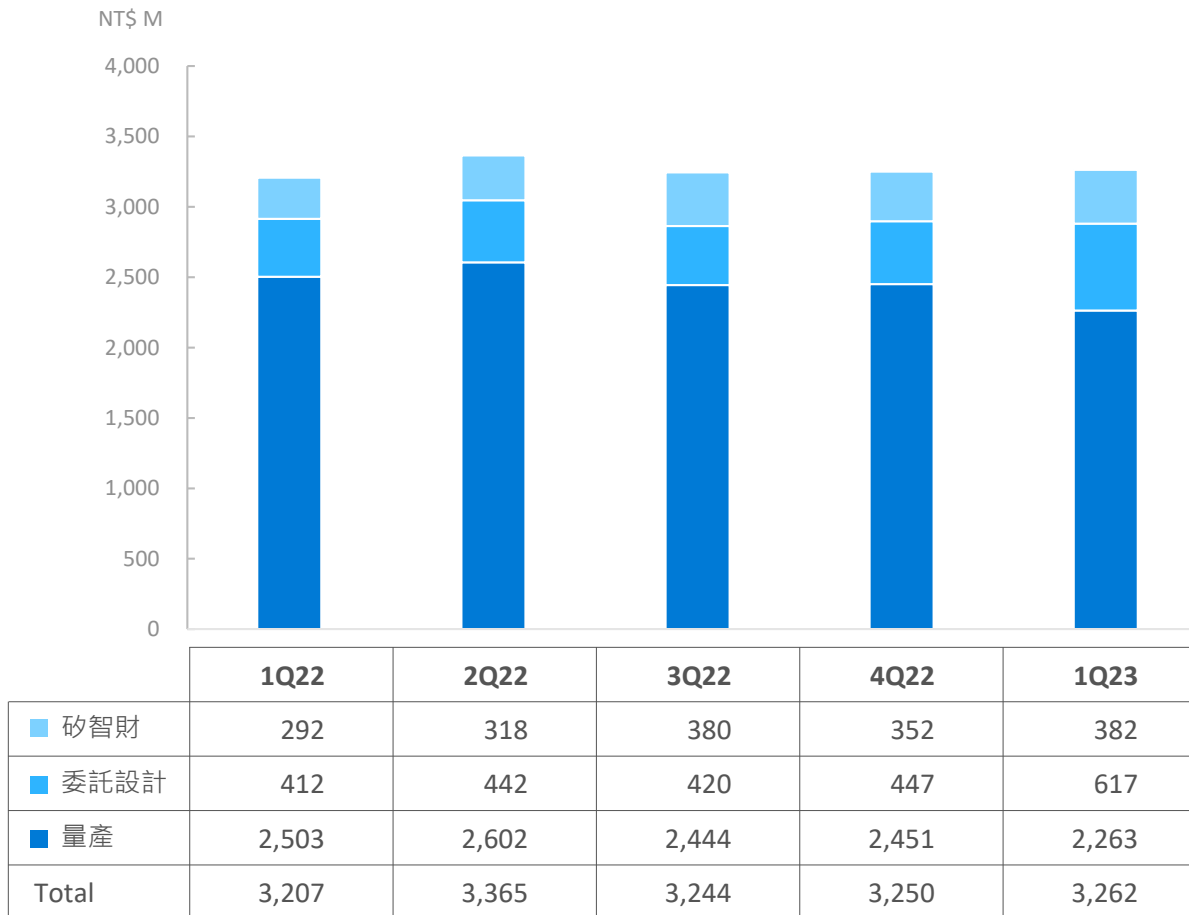
單位:新台幣百萬元	2023/03/31	2022/12/31
現金及約當現金	5,482	4,873
應收票據及帳款	1,490	1,354
存貨	2,306	3,017
<b>資產總計</b>	<b>13,922</b>	<b>13,513</b>
應付票據及帳款	1,035	1,129
流動負債	3,672	4,156
<b>負債合計</b>	<b>4,009</b>	<b>4,544</b>
<b>股東權益合計</b>	<b>9,914</b>	<b>8,969</b>
應收帳款週轉天數	40	32
存貨週轉天數	135	118



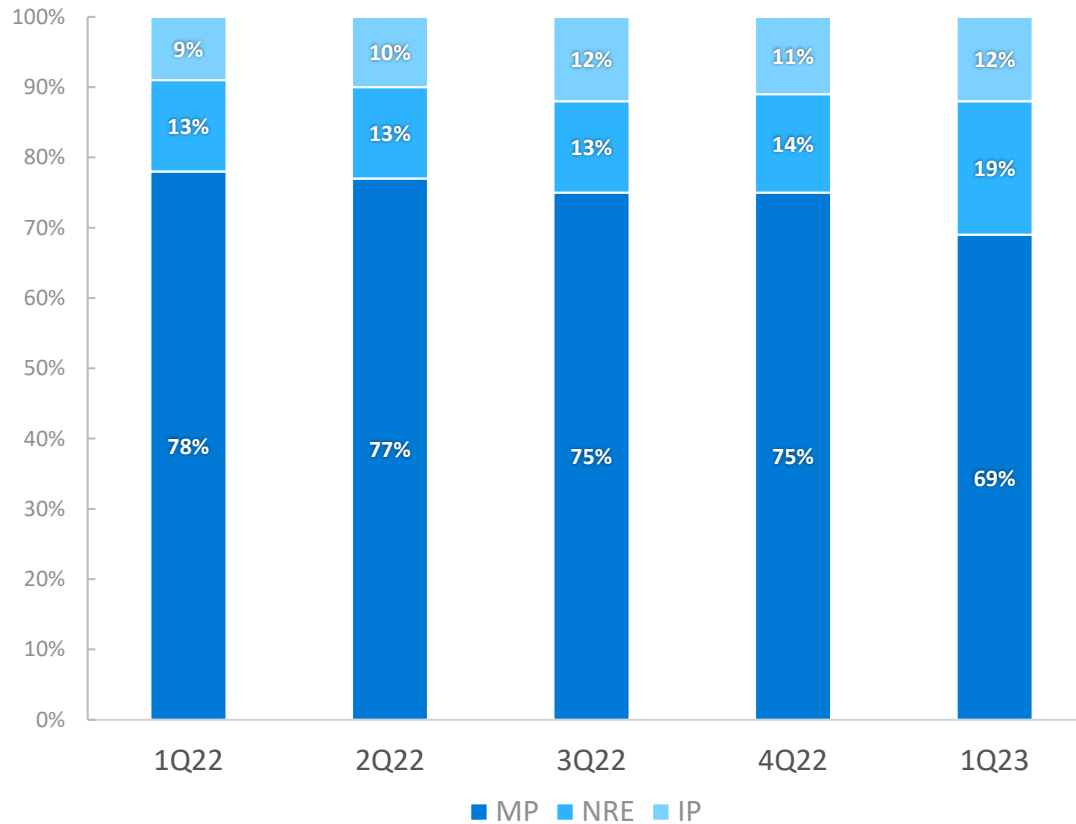
# 營運報告



# 季度銷售分析 - 產品別營收



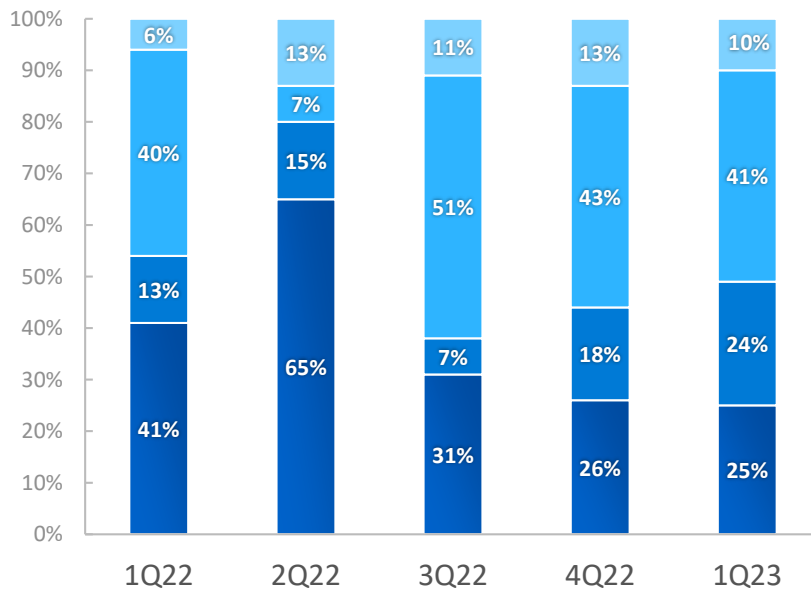
# 季度銷售分析 - 產品別比重





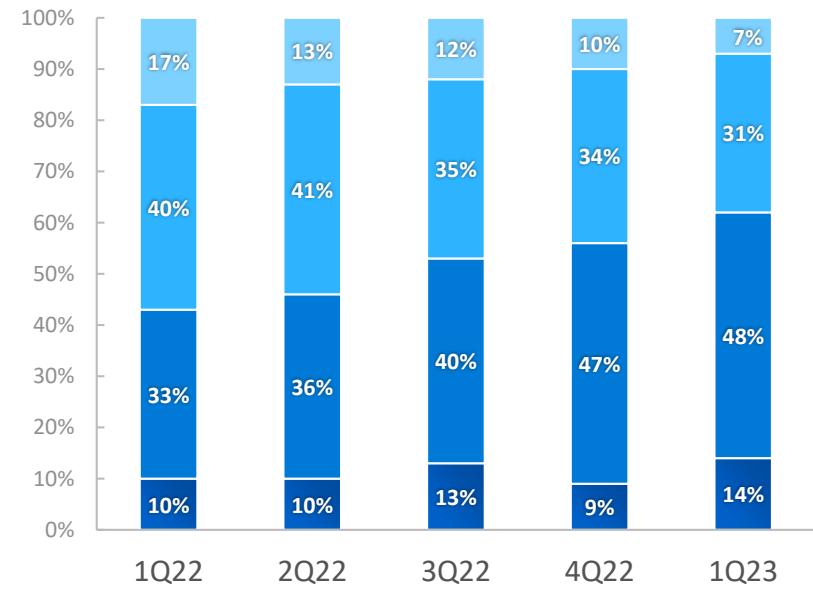
# 委託設計/量產季度銷售分析 - 應用別比重

## 委託設計



■ 通訊網路 ■ 行業用 ■ AIoT ■ 多媒體/消費性電子/PC週邊

## 量產

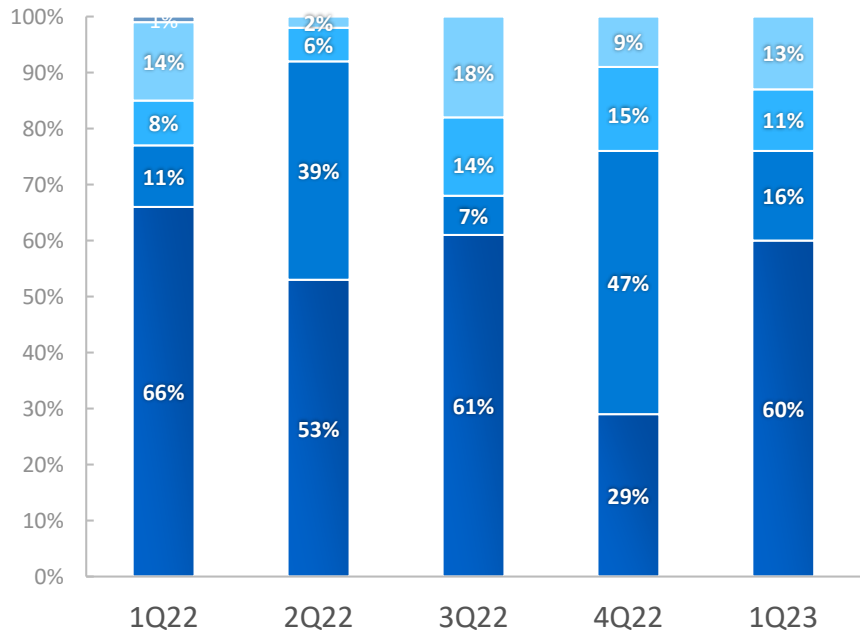


■ 通訊網路 ■ 行業用 ■ AIoT ■ 多媒體/消費性電子/PC週邊

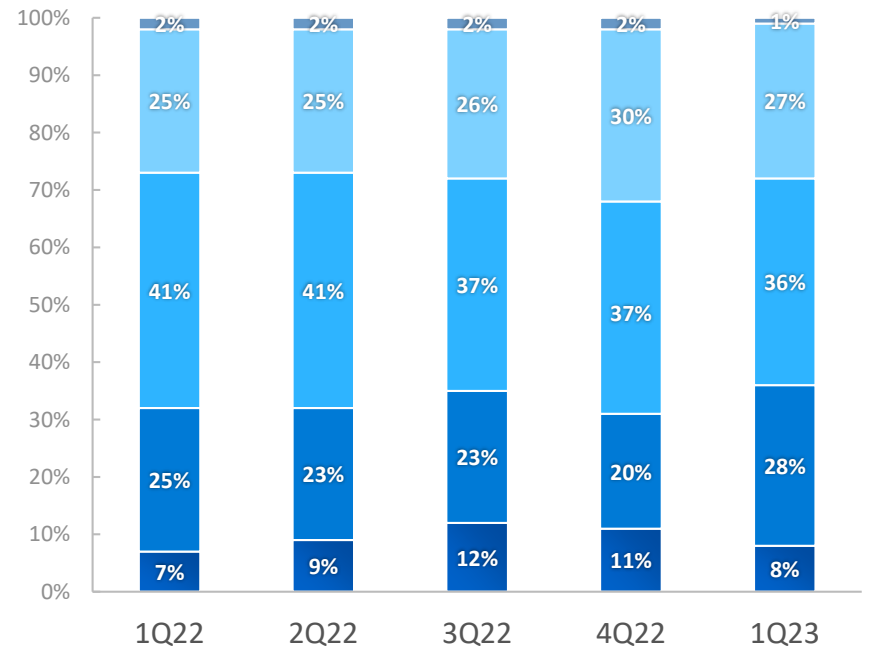
\* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

# 委託設計/量產季度銷售分析 - 製程技術比重

## 委託設計



## 量產



■ <=28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ >=0.25um

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