

# 智原科技2023年第二季 法人說明會

2023年7月25日

# FARADAY

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# Agenda

- 2Q23 財務報告
- 營運報告



# 2Q23 財務報告



# 季度合併損益表

單位:新台幣百萬元	2Q23	1Q23	2Q22	QoQ %	YoY %
營業收入淨額	2,917	3,262	3,365	-10.6%	-13.3%
矽智財	343	382	318	-10.4%	7.7%
委託設計服務	489	617	442	-20.8%	10.7%
量產	2,085	2,263	2,605	-7.8%	-19.9%
營業毛利	1,271	1,458	1,660	-12.9%	-23.4%
營業費用	(851)	(808)	(835)	5.2%	1.9%
營業利益	420	650	825	-35.4%	-49.0%
營業外收入及支出	95	(10)	15	-1008.0%	541.5%
所得稅費用	(127)	(162)	(142)	-21.3%	-10.0%
本期淨利	388	478	698	-18.9%	-44.4%
稅後淨利 (歸屬母公司業主)	414	502	661	-17.5%	-37.4%
每股盈餘 (NTD)	1.66	2.02	2.66		
毛利率	43.6%	44.7%	49.3%		
營業利益率	14.4%	19.9%	24.5%		
純益率	13.3%	14.6%	20.7%		

# 合併資產負債表

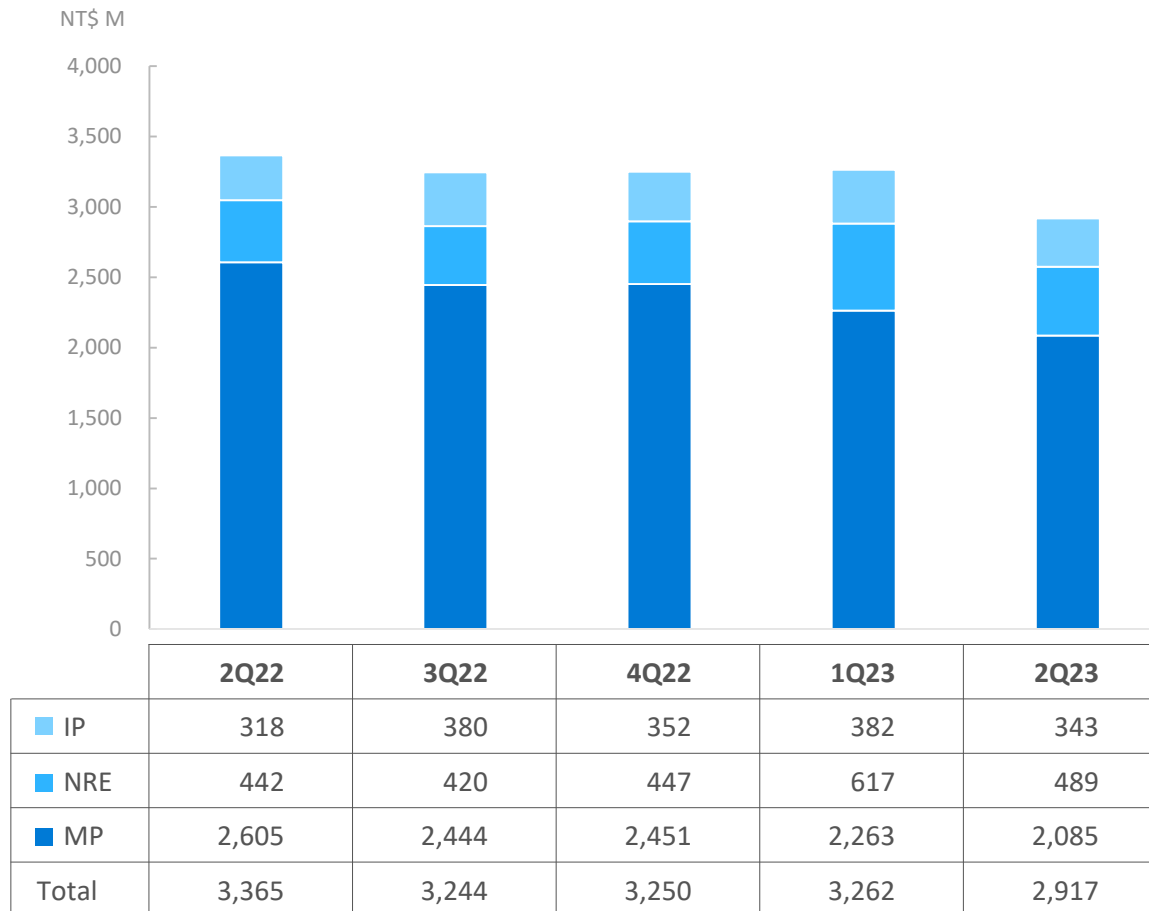
單位:新台幣百萬元	2023/06/30	2023/03/31
現金及約當現金	6,392	5,482
應收票據及帳款	1,315	1,490
應收票據及帳款	1,766	2,306
資產總計	13,873	13,922
應付票據及帳款	1,159	1,035
流動負債	4,601	3,672
負債合計	4,925	4,009
股東權益合計	8,948	9,914
應收帳款週轉天數	39	40
存貨週轉天數	126	135



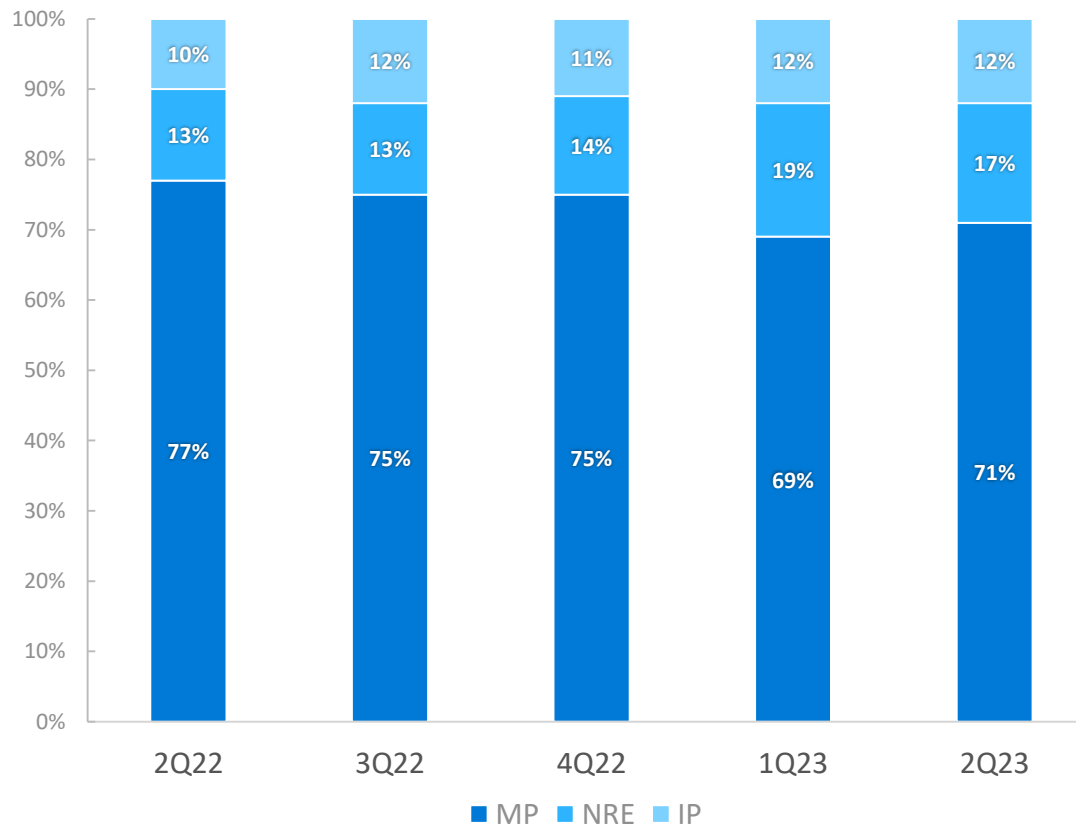
# 營運報告



# 季度銷售分析 - 產品別營收



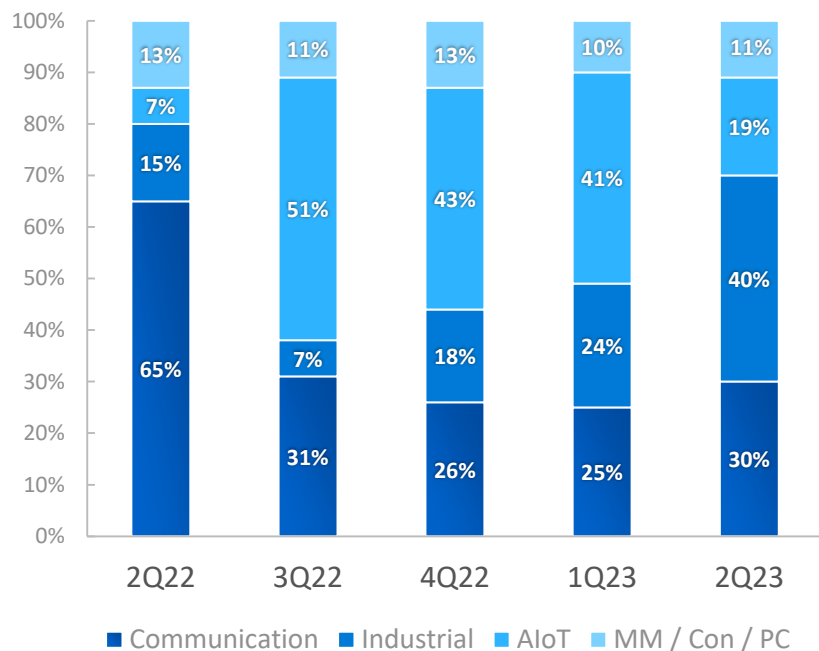
# 季度銷售分析 - 產品別比重



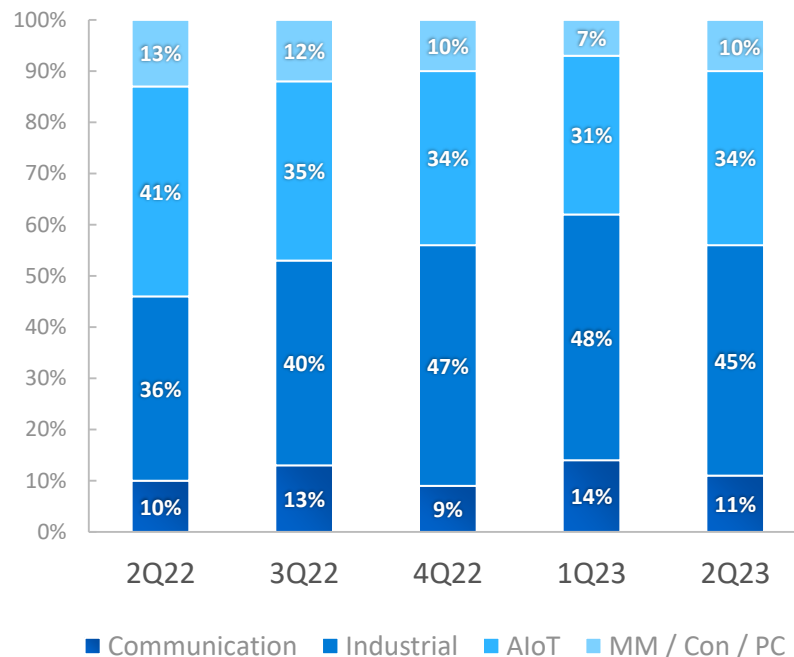


# 委託設計/量產季度銷售分析 - 應用別比重

## NRE



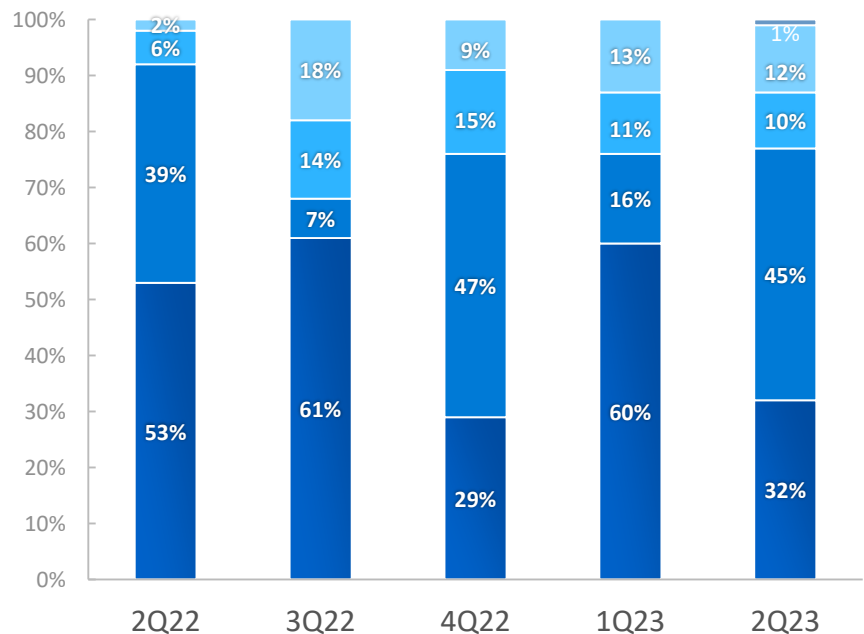
## MP



\* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

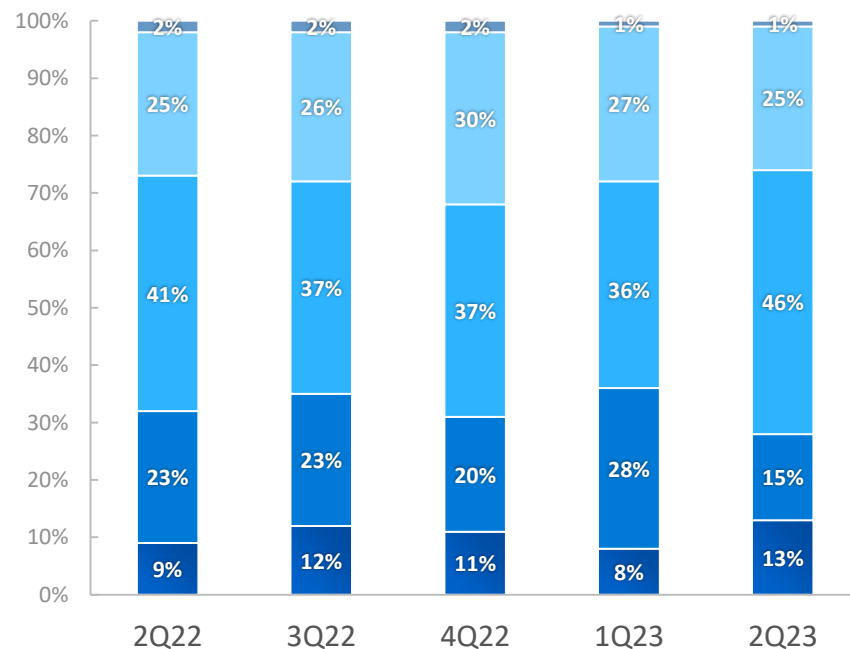
# 委託設計/量產季度銷售分析 - 製程技術比重

## NRE



■ ≤28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ ≥0.25um

## MP



■ ≤28nm ■ 40nm ■ 55nm ~ 90nm ■ 0.11um ~ 0.18um ■ ≥0.25um

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