

# 智原科技2025年第一季度 法人說明會

2025年 4月 22日

# FARADAY

*Synergy for Excellence*

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# Agenda

- 1Q25 財務報告
- 營運報告



# 1Q25 財務報告



# 季度合併損益表

單位:新台幣百萬元	1Q25	4Q24	1Q24	QoQ %	YoY %
營業收入淨額	7,438	2,953	2,579	151.9%	188.4%
矽智財	403	440	329	-8.3%	22.6%
委託設計服務	454	329	627	38.0%	-27.7%
量產	6,581	2,184	1,623	201.3%	305.6%
營業毛利	1,508	1,265	1,200	19.2%	25.7%
營業費用	(1,139)	(1,077)	(883)	5.8%	29.0%
營業利益	369	188	317	95.7%	16.5%
營業外收入及支出	86	107	38	-19.7%	120.8%
所得稅費用	(103)	(46)	(77)	122.4%	33.4%
本期淨利	352	249	278	41.1%	26.4%
稅後淨利 (歸屬母公司業主)	346	236	280	46.6%	23.5%
每股盈餘 (NTD)	1.33	0.91	1.13		
毛利率	20.3%	42.8%	46.5%		
營業利益率	5.0%	6.4%	12.3%		
純益率	4.7%	8.4%	10.8%		

# 合併資產負債表

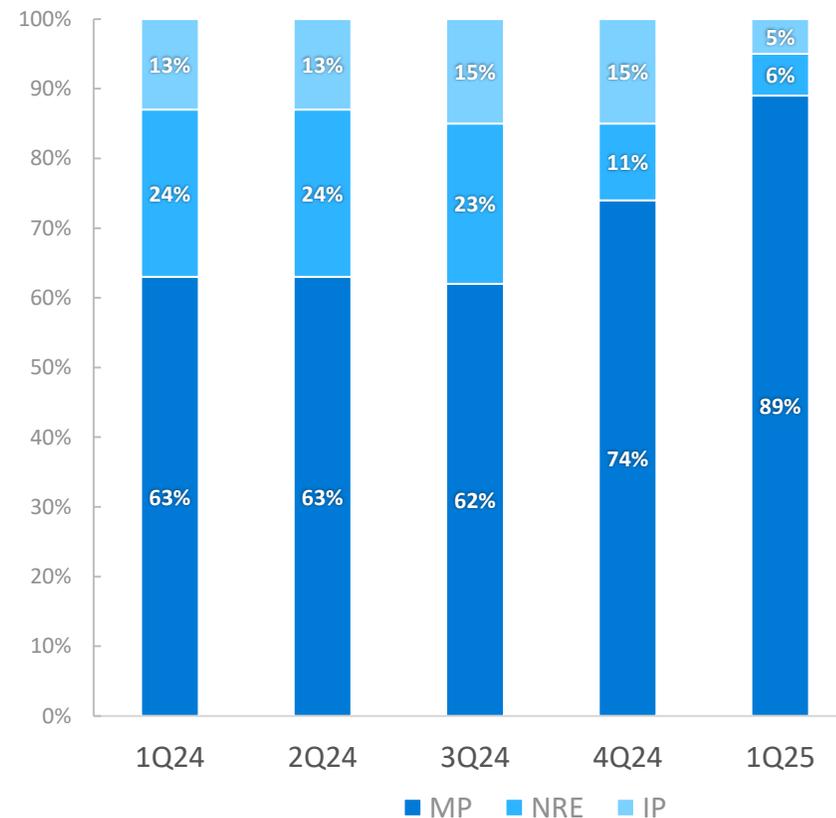
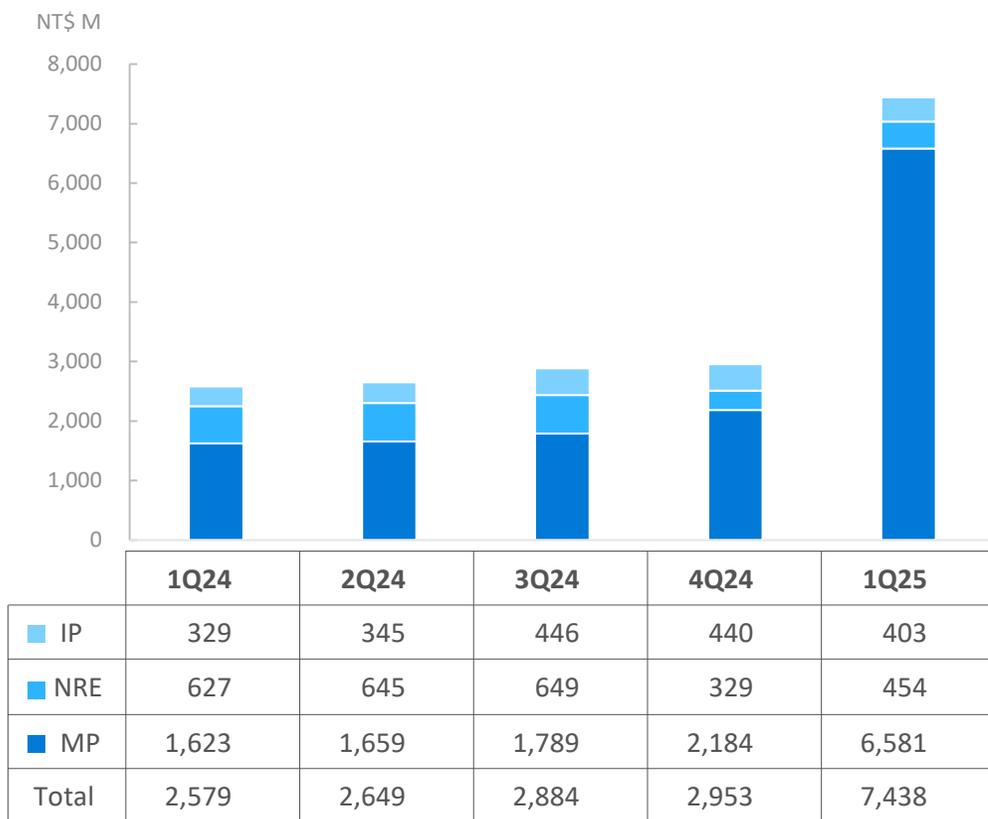
單位: 新台幣百萬元	2025/3/31	2024/12/31
現金及約當現金	6,794	8,311
應收票據及帳款	2,155	1,054
應收票據及帳款	2,526	1,074
<b>資產總計</b>	<b>19,464</b>	<b>18,330</b>
應付票據及帳款	2,245	1,675
流動負債	4,963	3,872
<b>負債合計</b>	<b>5,780</b>	<b>4,857</b>
<b>股東權益合計</b>	<b>13,684</b>	<b>13,473</b>
應收帳款週轉天數	20	43
存貨週轉天數	28	69



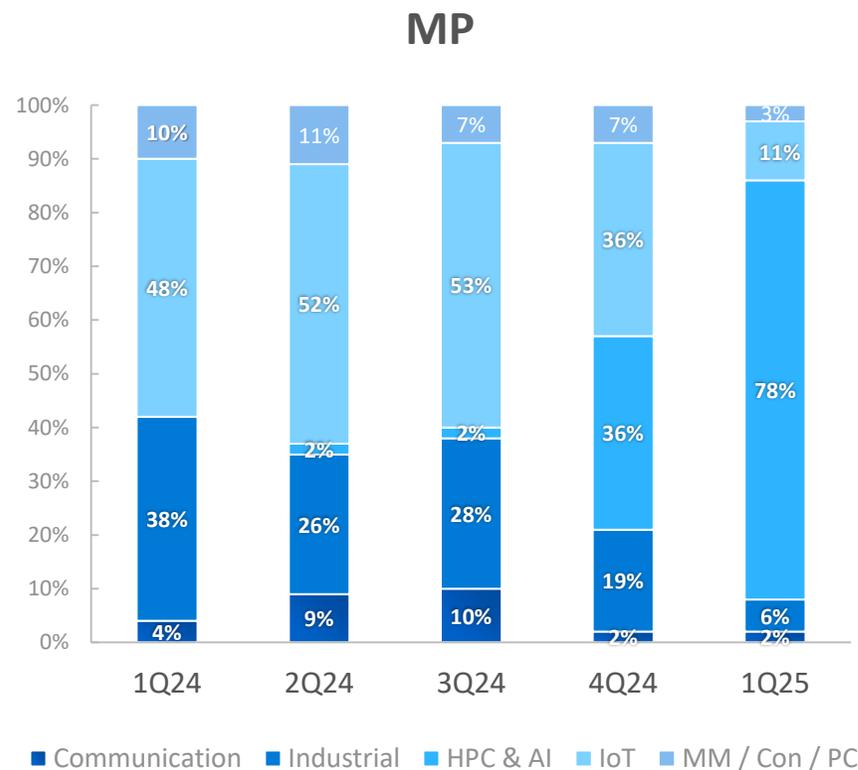
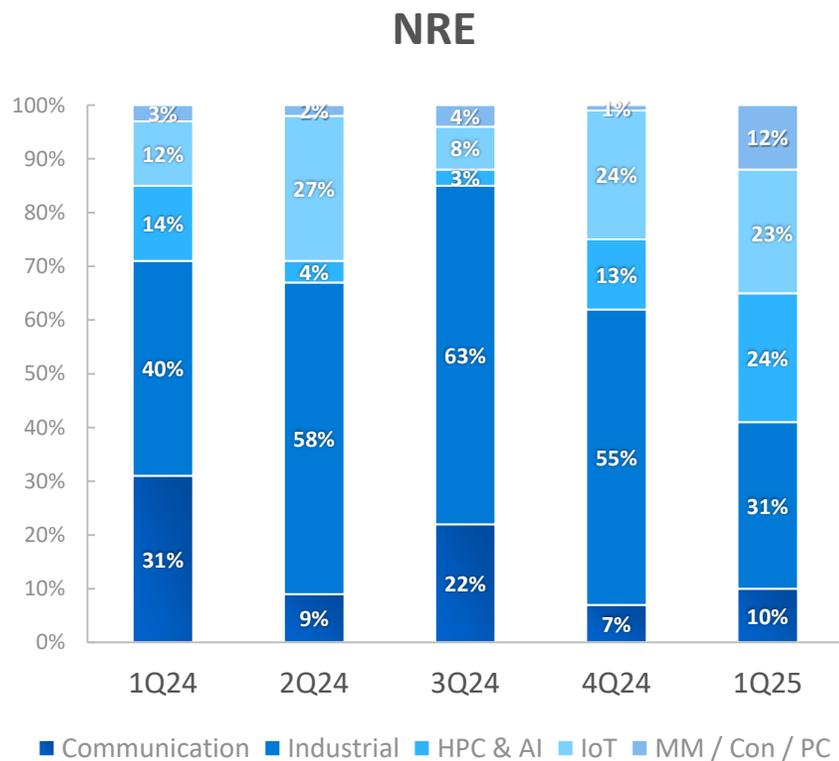
# 營運報告



# 季度銷售分析 - 產品別營收

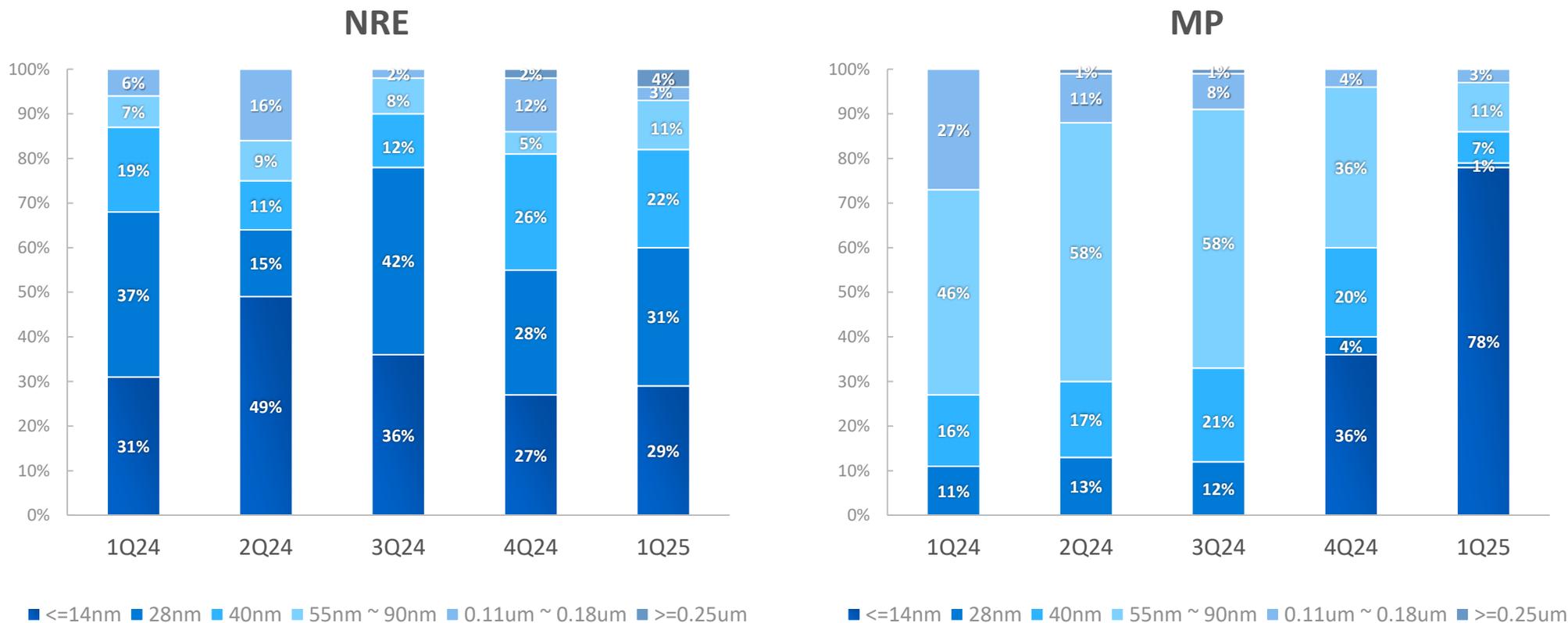


# 委託設計/量產季度銷售分析 - 應用別比重



\* MM / Con / PC includes multimedia, consumer electronics and PC peripheral.

# 委託設計/量產季度銷售分析 - 製程技術比重



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